

Federal Estate Tax

Form Number	Form Name
Form 56	Notice Concerning Fiduciary Relationship
Form 56-F	Notice Concerning Fiduciary Relationship of Financial Institution
Form 706	US Estate Tax Return w/ Interrelated Calc
Form 706-A	US Additional Estate Tax (Under 2032A)
Schedule C	Dispositions to Family Members of Qualified Heir – 706-A
Form 706-D	US Additional Estate Tax Return Under Code Sec 2057
Form 709	U.S. Gift Tax Return – 2000 thru 2009
Form 4768	App for Extension of Time to File a Return
Form 8939	Allocation of Increase in Basis for Property Acquired from a Decedent
Sch A – 8939	Schedule A – Disclosure of Property Acquired from the Decedent (and Recipient Statement)
M-706	MA Estate Tax Return